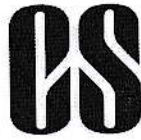


MAHATA AGARWAL & ASSOCIATES
Kolkata- 700069



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COMPANY SECRETARIES
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ssmahataassociates@gmail.com

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Application for “In-principle approval” for issue and allotment of 86,66,667 (Eighty Six Lakhs Sixty-Six Thousand Six Hundred Sixty-Seven only) Equity Share Warrants to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Mahata Agarwal & Associates (Practicing Company Secretary) have verified the relevant records and documents of **Naturo Indiabull Limited** (CIN: L72900RJ2016PLC055890), R/o 01st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass Vaishali Nagar Jaipur Jaipur RJ 302021 IN with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018, and certify that the proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

For Mahata Agarwal & Associates
Practising Company Secretaries
(Unique No: P2021WB088100)
(P.R No. 1998/2022)

Dipa Agarwal
Dipa Agarwal
Partner
C.P. No.: 24448
Membership No.: A65249



UDIN: A065249E000180617